

Lymphedema / Oncology Intake Form

Client Demographics Name: Date:_____ Date of Birth: / / Age: _____Phone Number____ Address:_____ e-mail: ______ Insurance: _____ Emergency Contact Name:_____ Phone:_____ Referred by:______Primary Care MD:_____ Reason for seeking occupational therapy services Home Environment 1. Occupation Status: ☐ Employed ☐ Medical Leave ☐ Unemployed ☐ Retired 2. How would you rate your health? ☐ Excellent ☐ Good ☐ Fair ☐ Poor 3. Do you Exercise currently? □Yes □ No 4. How many falls have you had in the past 3 months? \square 0 \square 1-2 \square 3+ 5. Do you have any of the following devices: ☐ Single Point Cane ☐ Walker or Rollator □Wheelchair ☐ Raiser Toilet Seat ☐Grab bars ☐ Bed Rail ☐ Hand Held Shower Head ☐ Reacher / Grabber ☐ Other: _____ □Sock Aid 6. What is your current living situation? ☐ Single home w/spouse/companion☐ Private home - Alone □Nursing Home ☐ Assisted Living □Hospice ☐ Other: _____ 7. How many steps do you have? \square NA \square 0-8 steps \square 8-13 steps 8. Are there handrails, if yes, which side? \square Right-going up \square Left-going up \square Both



Allergies to any medications?

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Medical History					
Past Medical History (please	check all that apply)):			
□Asthma	☐ Bronchitis		☐ Difficulty Breathing		
□Irregular Heart Rhythm	☐ Congestive Heart Failure		☐ Hypertension		
☐ Heart Attack/Stent/CABG	☐ Pacemaker / Defibrillator		☐ Hyper/Hypothryoid		
□Chronic Kidney Disease	☐ Kidney Failure	ney Failure		□ Diabetes	
□Infection / Cellulitis	☐ Sleep Apnea		☐ Malignancy / Cancer		
□Crohn's / Ulcerative Colitis	□ Diverticulitis		☐ Recent Abdominal Surgery		
□Unexplained Pain	☐ Bleeding Disorders or Clots		☐ Latex Allergy		
□Stroke	☐ Seizures		☐ Fibromyalgia		
□Osteoporosis / Osteopenia	☐ Concussion / TBI		☐ Neurological Conditions		
□Arthritis	☐ Depression		☐ Anxiety		
☐Hearing Loss	\square Vision / Eye Conditions		□ Lymphedema / Lipedema		
□Chronic Venous Insufficien	cy□ Peripheral Artery Disease		☐ Other:		
List Medications		T			
Medication	Reason	Dosag	ge	Frequency	



Surgical History					
Surgical History:					
At the time of completing th	is, could you be pregr	nant? 🗆 NA	☐ YES ☐ NO		
Test / Imaging	, ,				
□NA□	□ NA □ XRay □ CT Scan □ Ultrasound / Doppler □ MRI				
□ Mammogram □	Biopsy ☐ Genetic	Testing □ Ne	erve Conduction		
History of Present Condition					
Location of Pain:					
Level of Pain (0=no pain, 10=					
•	At its best:	At its	worse:		
Pain Description:	At its best.	710103	WOI3C.		
	☐ Aching	☐ Intermitter	nt □ Chronic		
☐ Shooting	3		: □ Other:		
What makes it worse					
☐ Sitting	☐ Walking	☐ Standing	☐ Squatting		
☐ Lifting / Bending	_		_		
☐ Pushing / Pulling	☐ Other:	J	J		
What makes it better					
□ Rest	☐ Elevation	☐ Heat	□ lce		
☐ Medication	☐ Compression	□ Other:			
Do you have any of the follo	wing:				
☐ Numbness / Tingl	ing / Pins & Needles	□ De	creased Range of Motion		
☐ Cording or Axillary Web Syndrome			☐ Chronic Fatigue		
☐ Tightness / Heaviness			☐ Decreased Strength		
☐ Loss of Functional	Mobility	□Sw	☐ Swelling / Lymphedema		
☐ Family History of Lymphedema / Lipedema		ma □ De	creased Strength		
□ Other:					



When was the onset of your swel	ling? (month, date	, year):		
Where is your swelling located?				
☐ Right Arm	☐ Left Arm	☐ Both Arms		
☐ Right Breast	☐ Left Breast	☐ Both Breasts		
☐ Trunk	☐ Abdomen	☐ Genitals		
☐ Right Leg	□ Left Leg	☐ Both Legs		
☐ Head / Neck	☐ Other			
Have you received lymphedema	therapy before, ch	eck all that apply:		
□ No		□ Yes		
☐ Manual Lymph Decong	gestion (MLD)	☐ Compression Bandaging		
☐ Compression Garment	S	☐ Exercises		
☐ Compression Pump		☐ Low Level Light Therapy		
☐ Manual Therapy (scar o	or radiated tissue)	☐ Edema Management Education		
☐ Risk Reduction Education	on for Lympheden	na□ Skin Care		
☐ Nutritional Strategies		☐ Other:		
Do you currently wear compressi	on?			
If yes, do you know the st	yle / name of com	pression?		
If yes, how often do you v	wear your compres	sion?		
If yes, how old is your cor	npression?			
Treatment goals:				
I read, acknowledge and signed t	:he:			
☐ Consent Form	_	☐ HIPAA Form		
☐ Financial Form	☐ Medicare Clarification Letter (only if you have medicare)			



ONCOLOGY

Oncology Diagnosis:	Date Diagnosed	
Recent Surgery (check below) and Date o	of Surgery:	
☐ Lumpectomy	☐ Mastectomy	
☐ Partial Mastectomy	☐ Reconstruction	
☐ Reduction and Lift	☐ Breast Expanders	
□ DIEP Flap / Tram Flap / Lat Flap	○ □ Ovarian / Oophorectomy	
☐ Hysterectomy	□ Lung	
☐ Head / Neck	☐ Skin Grafts	
☐ Vascular Ablation	☐ Vein Stent	
☐ Other:		
Please indicate the side of your surgery: _		
Do you have any of the following:		
☐ Decreased Strength	☐ Decreased Range of Motion	
☐ Chronic Fatigue	☐ Cording or Axillary Web Syndrome	
☐ Brain Fog	☐ Loss of Functional Mobility	
☐ Swelling	☐ Numbness / Tingling / Pins & Needles / CIPN	
☐ Other:		
Any Lymph Node(s) Removed? IF yes, wh	en, how many, and where?	
Stage and Grade of biopsy?		
Did you have Chemotherapy? If yes, do y	ou recall the medication name?	
Did you have Radiation Therapy? If yes, w	vhen:	
	on name (if known):	
Treatment goals:	,	
I read, acknowledge and signed the:		
	PAA Form	
☐ Financial Form ☐ N	edicare Clarification Letter (only if you have medicare	